

**PATIENT INFORMATION**

Patient Name: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Preferred \_\_\_\_\_

Gender:  Male  Female Family Status:  Married  Single  Child  Other Language: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Driver's License# \_\_\_\_\_

Phone Numbers: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Ext: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

\*Cellular: \_\_\_\_\_ \*E-mail: \_\_\_\_\_ Race: \_\_\_\_\_

\*Our office uses e-mail and text messaging to inform you of required appointment confirmation, changes or availability and discounts.

Address: \_\_\_\_\_

Street

Apartment #

City

State

Zip Code

**Have you ever had any of the following? Please check those that apply:**

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> AIDS               | <input type="checkbox"/> Hay Fever            | <input type="checkbox"/> Rheumatic Fever    | <input type="checkbox"/> Premed Needed |
| <input type="checkbox"/> Allergies _____    | <input type="checkbox"/> Head Injuries        | <input type="checkbox"/> Rheumatism         | Currently taking any Medications?      |
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Sinus Problems     | Yes                                    |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Heart Murmur / MVP   | <input type="checkbox"/> Stomach Problems   | No                                     |
| <input type="checkbox"/> Artificial Joints  | <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> Stroke             | Please list below:                     |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Tuberculosis       | _____                                  |
| <input type="checkbox"/> Blood Disease      | <input type="checkbox"/> Jaundice             | <input type="checkbox"/> Tumors             | _____                                  |
| <input type="checkbox"/> Cancer             | <input type="checkbox"/> Kidney Disease       | <input type="checkbox"/> Ulcers             | _____                                  |
| <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Venereal Disease   |  |
| <input type="checkbox"/> Dizziness          | <input type="checkbox"/> Mental Disorders     | <b>ALLERGIES</b>                            |  |
| <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> Nervous Disorders    | <input type="checkbox"/> Codeine Allergy    |  |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Penicillin Allergy |  |
| <input type="checkbox"/> Fainting           | <input type="checkbox"/> Pregnancy            | <input type="checkbox"/> Sulfa Allergy      |  |
| <input type="checkbox"/> Glaucoma           | Due Date: _____                               | <input type="checkbox"/> Egg Allergy        |  |
| <input type="checkbox"/> Growths            | <input type="checkbox"/> Radiation Treatment  | <input type="checkbox"/> Latex Allergy      |  |
|   | <input type="checkbox"/> Respiratory Problems |   |  |

Have you ever been diagnosed with or taken medication for osteoporosis? \_\_\_\_\_

Do you smoke? \_\_\_\_\_ If yes, how much? \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ If yes, how much? \_\_\_\_\_

Do you do recreational drugs? \_\_\_\_\_ If yes, what kind and how much? \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian

Date

**INSURED OR RESPONSIBLE PARTY INFORMATION**

The following is for:  yourself  the patient's spouse  the person responsible for payment  the insured

Name: \_\_\_\_\_

Male  Female

Married  Single  Child  Other \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ Work: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular \_\_\_\_\_

Address: \_\_\_\_\_

Street

Apartment #

City

State

Zip Code

**INSURANCE INFORMATION (PRIMARY)**

Insurance Plan Carrier: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Insured: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Insured's Birth Date: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Street

City

State

Zip Code

Insured's Employer Name: \_\_\_\_\_

Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

## INSURANCE INFORMATION (SECONDARY)

Insurance Plan Name and Address: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_  
Street City State Zip Code

Insured's Employer Name: \_\_\_\_\_

Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

## REFERRAL INFORMATION

Whom may we thank for referring you to our practice?  Another patient, friend  Another patient, relative

Dental Office  Google  Social Media  Insurance  Health Fair  Other \_\_\_\_\_

Name of person, even, school or office referring you to our practice \_\_\_\_\_

## EMPLOYMENT INFORMATION

The following is for:  The patient  The patient's spouse  The person responsible for payment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code Phone

## CONSENT FOR SERVICES

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. We require an appointment confirmation at least 24 hours in advance or your appointment could be cancelled.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my dentist to submit claims for benefits for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I understand that the fee estimate listed for this dental care can only be extended for a period of 90 days from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Signature of patient, parent or guardian/ guarantor of payment/responsible party

I give permission to release any protected information to the following people: \_\_\_\_\_

## CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

## HEALTH INSURANCE PORTABILITY ACCOUNTABILITY ACT (HIPAA), 1996

<http://www.hhs.gov/ocr/hipaa/finalreg.html>

### Print Name

I \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If a personal representative on behalf of the patient signs this Consent, complete the following:

Personal Representative's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT. PLEASE ADVISE US IF YOU WANT A COPY**

# Higginbotham Family Dental

## WRITTEN FINANCIAL POLICY

Thank you for choosing Higginbotham Family Dental. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

### **Payment Options:**

You can choose from:

- Cash, Check, Visa, Mastercard, Discover Card, American Express or our Discount Dental Plan

We offer a 5% discount to patients who do not have dental insurance and pay for their treatment in full with cash/check prior to completion of care for procedures over \$300.

-There will be a \$25 charge to your account for returned checks from your bank for any reason.

-Upon non-payment, if your account is sent to collections, we will charge a 10% collections/legal fee.

- NO INTEREST<sup>1</sup> Payment Plans<sup>2</sup> from CareCredit and In-house financing.

1. Allow you to pay over time with NO INTEREST<sup>1</sup>
2. Convenient, low monthly payment plans<sup>2</sup> also available
3. No annual fees or pre-payment penalties

Please note:

**Higginbotham Family Dental requires payment prior to the beginning of your treatment.** If you choose to discontinue care before treatment is complete, you will receive a refund less the cost of care received.

For plans requiring multiple appointments, alternative payment arrangements may be provided.

For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment.<sup>3</sup> **However, the patient understands that the insurance is an agreement between the insured and the insurance company, not the insurance company and Higginbotham Family Dental.** The patient also understands that they are responsible for their balance regardless of their insurance.

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need.

I agree that the facility, Higginbotham Family Dental, or any other collection or servicing agency or agencies retained by the facility (together referred to hereafter as "collectors") to collect any money that I owe to the facility may contact me by telephone or text message at any number given by me or otherwise associated with my account, including by not limited to, cellular/wireless telephone numbers which may result in my incurring fees for the call or text message. I understand, acknowledge and agree that the collectors may contact me by automatic dialing devices and through pre-recorded messages, artificial voice messages or voice mail messages. I further agree that the collectors may contact me using e-mail at any e-mail address I provide to the facility or is otherwise associated with my account.

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**Patient, Parent or Guardian Signature**

**Date**

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**Patient Name (Please Print)**

**Fee estimates are only valid for 90 days and are subject to change.**

<sup>1</sup>If paid within the promotional period. Otherwise, interest assessed from purchase date. Minimum monthly payment required.

<sup>2</sup>Subject to credit approval

<sup>3</sup>However, if we do not receive payment from your insurance carrier within 60 days, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.



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## APPOINTMENT NO-SHOW/ LATE CANCELLATION POLICY

Dear Patient:

We are so excited to have you as a patient, and would really appreciate you contacting us immediately if you are not able to make your scheduled appointment. We ask that you give us at least 24hr notice. This courtesy makes it possible to give your reserved time slot to another patient.

Repeated cancellations, or 3 no shows/no-call appointments with a 12 month period, may result in loss of future appointments, or dismissal from our practice.

Thank you for choosing Higginbotham Family Dental for your dental care needs!

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Printed Name

Date

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Signature